

# WHAT'S NEW

ISSI PLATFORM PRODUCT

## Encompass Enhancements

SPRING 2025

### Available Enhancements

Category	Feature Name	Description
Claims	Claim Field Report	A program that will allow users to custom build their own claim reports using all available claim data.
Contributions	Reciprocal Flag in Work History Display	This alert will identify any work history record that's already been reciprocated based on our reciprocal processing module.
General	Ability to Look Up All Checks Across Modules	This allows for a central place to view all checks issued across multiple modules.
General	Auto Wrapping Text in Comments	This allows the system to auto wrap words as typing in Participant and Dependent Comments.
Pension	Multiple States - State Withholding Calculation	The ability to withhold state taxes. Only available for certain known states and only one state withholding at a time.

### Latest Enhancements

Category	Feature name	Description
General	SSN Masking in Ultra	Member SSNs can now be masked across all member maintenance screens, displaying only the last four digits to enhance data privacy.
General	Look up Member by Street Address or Date of Birth	This enhancement gives users the ability to look up the Member by their Street Address or Date of Birth using the F8 key.
General	Look up Member by Dependent Date of Birth	This enhancement gives users the ability to search for members by Dependent Date of Birth, in addition to existing options like Dependent SSN and Name, using the F7 key.
General	Gender Identity Field in Participant Maintenance	This new standard field can be added to Participant Maintenance to track Gender Identity to support vendor requests for expanded demographic data.

### Future Enhancements

Category	Feature name	Description
Accounting	Combined Cash Journal for Core/iRemit	This new program combines the Cash Receipts Journal and the Web Cash Receipts Journal to report on both core funds and web only funds.
Claims	BCBSI PDF Image	When Blue Cross provides Images associated with claims in a data file, those images can be viewed up at a claim level through an application link.
Claims	Standard Claims Subrogation Maintenance Screen	A new subrogation screen has been added to track legal cases involving injuries caused by accidents (e.g., car accidents). When the Fund pays for medical expenses, this screen helps track potential liability from third-party insurers, ensuring the Fund can pursue reimbursement.
Claims	Claims Auto Adjudication Dashboard	This screen is used to track claim auto adjudication statistics.
General	Lookup Member by Beneficiary SSN and Phone Number	This enhancement gives users the ability to search for members by the Beneficiary SSN or Phone Number using the F7 key.
General	Enhanced COB Tracking for Medicare	This enhancement allows for tracking various components of Medicare Coverage.
General	Zip Code Address Validation	This enhancement allows for validation between the city and zip code for member addresses.

Category	Report Name	Description
Census	Employer Name and Address List	Provides a listing of employers
Employer	Employer Contract Report	Reports on Employer Contract Records for customers using MPCONEMP
Financial	Cash Receipts Journal	Provides cash receipt detail / history
Financial	Cash Receipts Totals Report	Provides cash receipt totals based on payee type
Financial	Delinquent Contributions Letters/Report	Provides employers that are delinquent with remittance payments by employer
Financial	Delinquent Contributions Letters/Report	Provides employers that are delinquent with remittance payments by contract
Financial	Cash Discrepancy Report	Lists remittances cash receipts that are not paid in full
Financial	Rate History Report	Provides a listing of rate tables and the rates entered into them
Financial	Print LD/Interest Billing Letters	Produces LD/Interest letters to employers
Financial	Print LD/Interest Status Report	Reports on existing LD/Interest charges
Financial	Print LD/Interest Billing Letters	Produces discrepancy letters to employers
Financial	Print LD/Interest Status Report	Reports on existing discrepancy charges
Financial	Update Remittance Billed Amounts	Reports and updates on remittances that require billed amount changes due to retro rate changes
Financial	Employer Credit Inquiry	Allows inquiry by employer to show listing of each employer credit and how it was used
Financial	Combined Contribution Inquiry	Allows inquiry by employer with one line per remittance. Program will show linked IC/LD charges and all payments towards the remittance receipt (discrepancy payments)
Financial	Cash Receipts Detail Report	Reports on Cash Receipts by Employer
Reciprocals	Employee Reciprocity Listing	Reports on Records setup in MPPRTRCP
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Work History	Participant Work History Detail Report	Provides detailed information on participant work records
Work History	Participant Work History Totals Report	Provides work history totals at the member level
Work History	Participant 12-month Totals Report	Provides work history totals for up to a 12-month interval
Work History	Employer Contribution Report	Provides work history at the employer level
Work History	Remittance Detail Report	Reports on the data entered from remittances
Work History	Delete/Change Remittances	Provides ability to update certain information on entered remittances
Work History	Employer Contribution Letters	Produces contribution letters to employers
Work History	Participant Multi Fund Report	Reports on work history for PMF customers and allows the selection of multiple funds, not just all or single
Work History	Participant Transfer History Report	Report of PARTMTHX (Transfer) records by Type
Work History	Working Pensioners Report	Reports on work history for a pensioner who went back to work
Work History	Cash PMF Reconciliation Report	Compares PMF to Cash Receipt and has options to report on differences only
Work History	Contributions Inquiry	Allows inquiry on a single participant for work/contribution history for all or a single fund
Work History	Paystub Hours Report	Reports on any month a participant has paystub hours (Employer with class code PS) as well as reported hours under an existing employer. Used by Fund to identify and manually remove paystub hours

Category	Report Name	Description
COBRA	COBRA Participant Report	Reports on COBRA Members and COBRA Cases
COBRA	COBRA Benefit Rate Report	Reports on COBRA Benefit Rates
COBRA	COBRA Monthly Billings	Creates COBRA Billing Notices
COBRA	COBRA Payments Report	Reports on COBRA Payments made during a given period.
COBRA	Self Pay Report	Reports on Self Pay and COBRA Payments made during a given period.
Eligibility	Family Eligibility Report	Reports on Members and their Dependents for a specified Eligibility Period
Eligibility	Eligibility Status Report	Reports on Members for a specified Eligibility Period
Eligibility	Retiree Eligibility Report	Reports on Retirees for a specified Eligibility Period
Eligibility	Eligibility Status Change Report	Reports on Eligibility Status changes across a period
Eligibility	Dependent Termination Report	Reports on Dependent Terminations for a given period.
Eligibility	Dependent Extended Coverage Report	Reports on Dependent Extended Coverage set up in Dependent Maintenance
Eligibility	Eligibility Counts Report	Gives a count of Eligible members across a period or time.
Enrollment	Enrollment Report	Reports on Member Enrollments
Enrollment	Active Enrollment Report	Reports records based on effective date, plans, and enroll codes
Premiums	Retiree Premium Billing Update and Report	Updates Retiree Premiums in Pensioner Maintenance
Premiums	Retiree Self Pay Billings	Creates Retiree Billing Notices



Access to a shared community of services and enhancements only available in Encompass, a Bridgeway SaaS program for ISSI customers.